

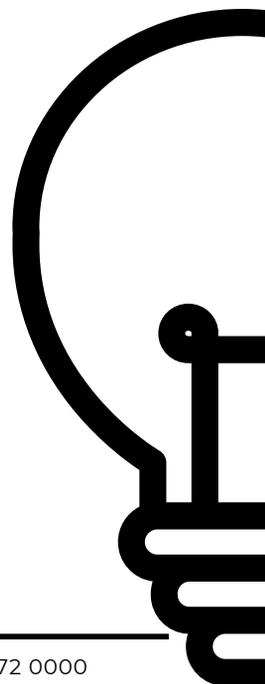


INDIAN MARKET OUTLOOK

Indian equity markets had a constructive week, with the Nifty 50 gaining 272 points to close at 25,320, after successfully defending the key psychological support level of 25,000. Sentiment improved steadily through the week, supported by domestic buying and easing pressure from foreign flows. FIIs continued to be net sellers overall, but the intensity of selling moderated significantly, with foreign investors even turning net buyers on Friday, indicating improving risk appetite. A major positive trigger came from the policy and trade front, as India and the European Union announced a long-awaited free trade agreement, ending nearly two decades of negotiations and creating a combined market of over two billion people with an economic size exceeding USD 24 trillion. In a parallel development, both sides also agreed to upgrade their strategic partnership through a Security and Defence Partnership (SDP) pact, opening avenues for deeper cooperation and potential Indian participation in European defence initiatives. On the macro front, economic data remained supportive, with India's industrial output (IIP) rising 7.8% in December 2025, the highest level in over two years, following a strong upwardly revised 7.2% growth in November, reflecting robust manufacturing and industrial activity. Looking ahead, markets will turn their attention to the Union Budget presentation by the Finance Minister on Sunday, February 1, with trading remaining open during the budget session. In addition, the earnings season will continue with results from Bajaj Finance, Bajaj Finserv, and Mankind Pharma scheduled next week, which are expected to influence near-term market sentiment.

TECHNO-FUNDA IDEAS

- ITC: Tgt- 362
- GESHIP: Tgt- 1380



TECHNO FUNDA

ITC Ltd.



- ITC delivered a steady performance in 3QFY26, with revenues growing 6.2% YoY, supported by strong double-digit growth in FMCG-Others (+12.6%) and sustained momentum in the Cigarettes segment (+8.2%). The Agri Business recorded a 6.3% YoY increase in revenue, driven by value-added agri products and leaf tobacco. Revenue from the Paperboards, Paper & Packaging segment rose 2.7% YoY, while profitability improved sequentially by 19% QoQ and 11% YoY, despite the impact of a planned maintenance shutdown of the High-Pressure Recovery Boiler and paper machines.
- The packaging and printing business saw robust growth, led by both flexibles and cartons, with continued focus on new business development and delivery of innovative, customized solutions. Gross margins expanded by 70 bps YoY to 54.5% due to easing raw material costs. EBITDA grew 7.6% YoY, with margins improving 46 bps YoY to 35.1%. Going forward, the company remains committed to investing in its strong brands, innovation capabilities, manufacturing excellence, and its integrated seed-to-smoke value chain.

CMP: Rs. 322
Target : Rs. 362(+12.4%)

Technical charts show a weak overall price structure, but key supports are emerging. A support zone between 315 and 330 has held on multiple occasions, while the stock trades near the 50% retracement of the March 2020–September 2024 rally at 309, indicating limited downside risk. Momentum indicators, including RSI and Stochastic, remain in oversold territory, suggesting scope for relief rallies. With a favourable risk–reward setup near support, the stock may see a recovery toward 362, which marks the February 2024 swing low and now serves as an important resistance level.

TECHNO FUNDA

Great Eastern Shipping Company Ltd.



- The Great Eastern Shipping Company Limited is an Indian shipping company which primarily transports liquid, gas and solid bulk products. It was founded by the Sheth family and the Bhiwandiwalla family, who started GE Shipping to assist in expanding the reach of their trading businesses. The company's business is divided into two main segments, shipping and offshore.
- The shipping business is involved in the transportation of crude oil, petroleum products, liquefied gas and dry bulk commodities. The company's offshore business involves conducting offshore exploration and production services. The company reported strong 3QFY26 performance with revenue growth of 18% YoY. While EBITDA during the quarter grew by 37%. Led by higher revenue and EBITDA growth, PAT during the quarter grew by 37%.

CMP: Rs 1198

Target: Rs. 1380(+15.2%)

The stock during current week trade has generated a breakout above the last two months range 1060-1150 signaling a resumption of up move and offers fresh entry opportunity. The base of the recent consolidation is placed at the 100 days EMA currently placed at 1077 signaling strength and a positive price structure. One can expect the stock to continue with its positive momentum and head towards 1380 levels in the coming weeks as it is the 78.2% retracement of the recent breather 1543-802. Among the oscillators the daily MACD has rebounded taking support above its nine periods average thus validates the positive bias



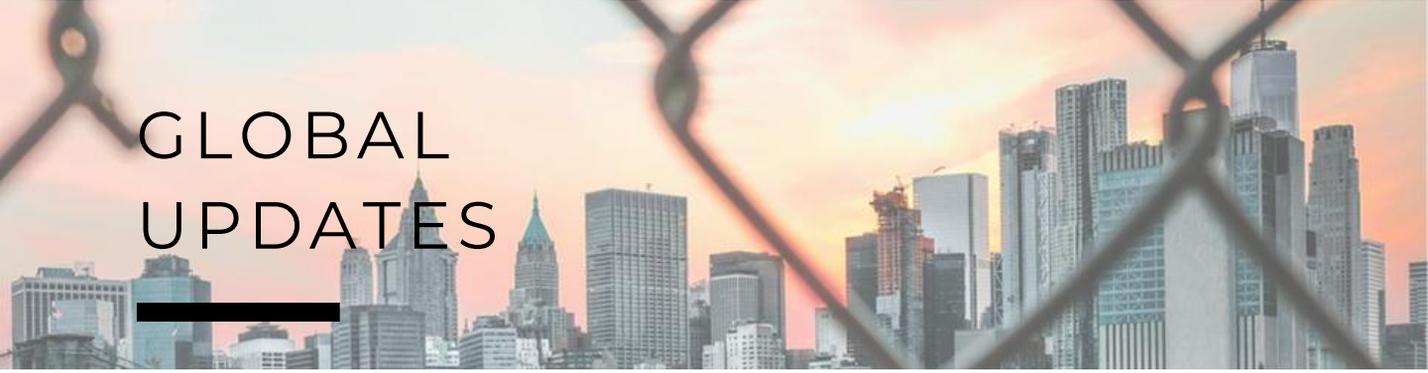
The index maintains a positive broader trend, but overbought readings in Stochastic and StochRSI suggest a short-term pause or consolidation may precede the next upmove. The benchmark is hovering near record highs, with stiff resistance placed in the 49,500–50,000 zone; a decisive breakout could trigger an advance toward 51,000 in the near term. On the downside, immediate support is seen at 48,500–48,200, while a stronger base rests near 47,000, which will be vital to defend if selling pressure emerges.

DOW JONES CHART

MSCI EMERGING MARKETS

The MSCI Emerging Markets Index retains a positive technical setup, with moving averages across timeframes trending higher and signaling a strong buy bias. Momentum indicators such as MACD and ADX confirm trend strength, though an overbought RSI points to possible near-term consolidation after recent gains. Immediate support is placed near 1,470, while a stronger base lies in the 1,400–1,410 zone, a former resistance area that could now act as support.





GLOBAL UPDATES

USA

- Following three straight interest rate cuts to close out 2025, the Federal Reserve announced its widely expected decision to leave rates unchanged following its first monetary policy meeting of 2026.
- U.S initial jobless claims edged down to 209,000, a decrease of 1,000 from the previous week's revised level of 210,000.

Europe

- Spain's unemployment rate came in at 9.93 percent in the fourth quarter, down from 10.45 percent in the third quarter. This was the lowest rate since the first quarter of 2008, when the rate was 9.6 percent.
- Eurozone economic confidence index advanced to 99.4 in January from 97.2 in the previous month.

Asia

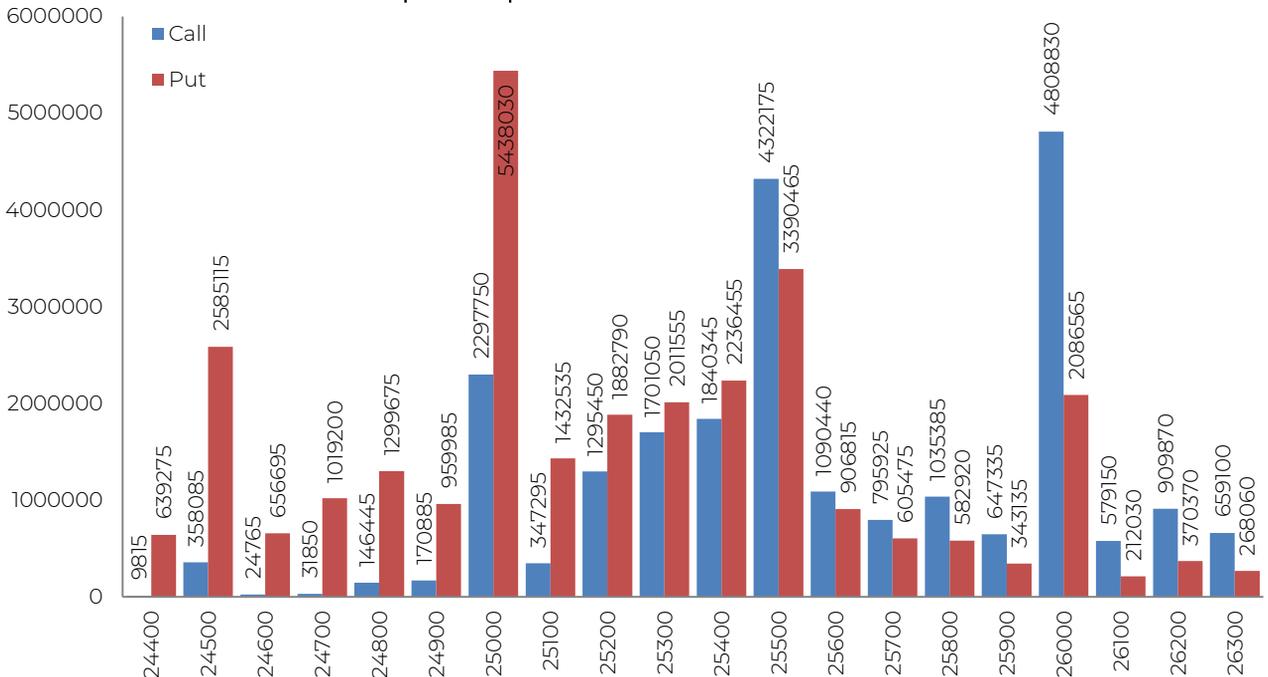
- China's industrial profits increased 0.6 percent in 2025, marking the first rise since 2021. In December, industrial profits advanced 5.3 percent from the previous year, following a sharp contraction of 13.1% in November.
- Japan's leading index, which measures future economic activity, rose slightly to 109.9 in November from 109.8 in October. In the flash estimate, the score was 110.5.



The Nifty witnessed strong buying interest during the week, climbing toward the crucial 25,350 zone as market sentiment improved ahead of the upcoming Budget session. The index has held above its key 200-period moving average near 25,170 and stayed above the 52-week EMA for five consecutive sessions. The long-term trendline support around 25,000 remains a critical cushion for the market. Going ahead, Nifty may look to decisively clear immediate resistance at 25,600 and gradually move toward the 25,800 zone in the coming weeks, though bouts of volatility are likely as the Budget approaches.

NIFTY CHART

Call -Put Options Open Interests Distributions for Feb'26 Contract



NIFTY OPTIONS OPEN INTERESTS DISTRIBUTIONS



The index has remained locked in a broad consolidation range of 58,100–60,300 since December 2025, reflecting a phase of range-bound trade. During the week, it edged toward the lower band near 58,700, where buying interest resurfaced around the 100-day EMA. Going forward, the index may attempt a pullback toward the 60,000 mark. However, failure to sustain gains could keep prices confined within the 58,100–60,000 zone. The 58,100 level, which coincides with the 100-day EMA, continues to act as a crucial support.

BANK NIFTY CHART



USD/INR pair has crossed key psychological levels of 90 and 92, reflecting sustained strength in the U.S. dollar against the rupee. The move above recent resistance signals continued upside risk, with traders eyeing further gains. Immediate support is seen in the 90–91 zone, while resistance remains near recent highs around 92. Although improving sentiment around the proposed India–EU trade deal may lend some support to the rupee, central bank liquidity steps and policy signals will be crucial near-term triggers.

USD INR CHART



INDIAN ECONOMY NEWS

India and the European Union (EU) on Tuesday announced a much-awaited trade deal, drawing the curtain on nearly two decades of stop-start negotiations and binding together two billion people in a combined market worth more than \$24 trillion. (BS)

India and the European Union (EU) will upgrade their strategic partnership, signed in 2004, by inking a Security and Defence Partnership (SDP) pact that will explore possibilities for Indian participation in European defence initiatives. (BS)

India and Russia are moving confidently to achieve a target of \$100 billion in bilateral trade by 2030 and steps are being taken to expand the trade basket, Ambassador Vinay Kumar said on Monday. (BS)

India's industrial output, as measured by the Index of Industrial Production (IIP), stood at 7.8 per cent in December 2025, reaching its highest level in over two years, after registering a high growth of 7.2 per cent (revised estimate) in November 2025, data released by the Ministry of Statistics and Programme Implementation (MoSPI) showed on Wednesday. (BS)

Government sources on Wednesday confirmed that External Affairs Minister S Jaishankar will be travelling to the United States in the first week of February. Jaishankar is slated to attend the inaugural Critical Minerals Ministerial that US Secretary of State Marco Rubio is hosting in Washington, DC, on February 4. (BS)

India's inflation measurement framework is set to undergo a structural shift, with the weight of food and beverages in the Consumer Price Index (CPI) proposed to be sharply reduced in the new series to 36.75 per cent from 45.86 per cent in the current 2011-12 series. (BS)

CORPORATE NEWS

Brazil's Embraer has signed an MoU with Adani Aerospace and Defence to explore aircraft manufacturing in India, including a potential final assembly line, along with MRO and pilot training ecosystem development.

The Rail Vikas Nigam-GPT Infra joint venture has emerged as the lowest bidder for a ₹1,201.36 crore project from Northern Railway to design and construct a new rail-cum-road bridge over the Ganga near Kashi Railway Station.

Tata Consultancy Services will invest ₹330 crore to set up a new facility in Brazil, strengthening its delivery and innovation capabilities and deepening its footprint across Latin America.

ONGC plans to issue a global tender to dilute its stake in petrochemicals subsidiary ONGC Petro additions (OPaL), as part of the government's asset monetisation programme.

Hindustan Petroleum Corp has signed a MoU with Oil India to collaborate on the development of compressed bio-gas project. As part of collaboration, Oil India will implement a CBG plant using HPCL's indigenously developed HP RAMP technology.

Hindustan Aeronautics has signed contracts with Pawan Hans for the supply of 10 Dhruv NG helicopters, along with associated spares and accessories, with a total value exceeding Rs 1,800 cr.

Reliance Industries said the NCLT Amaravati Bench approved Capri Global's resolution plan for Seven Hills Healthcare, with Reliance Strategic Business Ventures as equity support provider, under the Insolvency and Bankruptcy Code, 2016.

ONGC and Reliance Industries have signed an agreement to share infrastructure and resources for deepwater offshore operations along India's East Coast, primarily in the Krishna Godavari (KG) basin and the Andaman offshore region.

MAJOR BULK DEALS

26.01.26

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- Home First Fin Co Ind Ltd: Bnp Paribas Financial Markets Buy 580670 Shares @ Rs. 1225.92

27.01.26

- India Grid Trust: Neo Treasury Plus Fund Sell 1533750 Shares @ Rs. 163.92
- Antony Waste Hdg Cell Ltd: The Miri Strategic Emerging Markets Fund Lp Buy 204622 Shares @ Rs. 589.37

28.01.26

- India Grid Trust: Neo Treasury Plus Fund Sell 1531640 Shares @ Rs. 163.55
- Landmark Cars Limited: Government Pension Fund Global Buy 526259 Shares @ Rs. 402.06; Bajaj Finserv Mutual Fund Sell 435718 Shares @ Rs. 401.5
- Bharat Wire Ropes Ltd.: Resonance Opportunities Fund Buy 618698 Shares @ Rs. 174.81

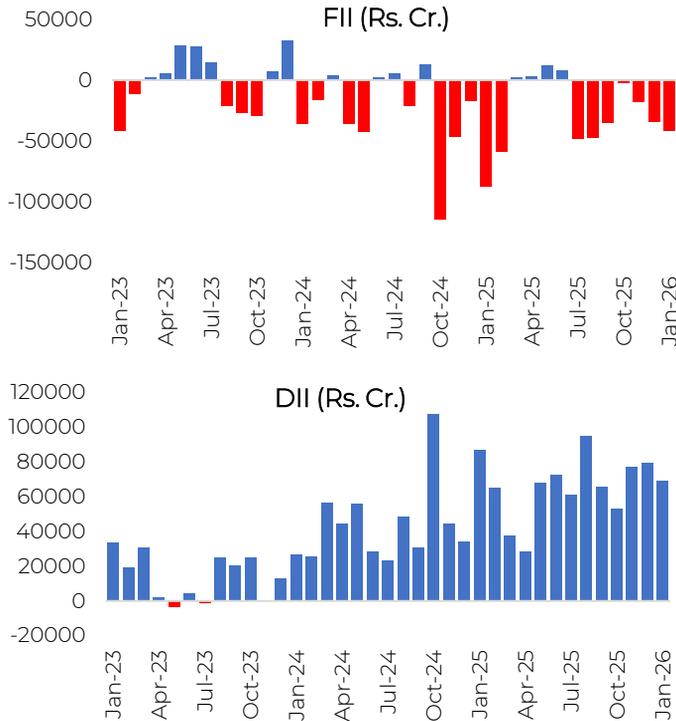
29.01.26

- Balu Forge Industries Ltd: Sixteenth Street Asian Gems Fund Sell 927230 Shares @ Rs. 358.77
- Sunteck: Cisa Global Markets Pte Sell 7161814 Shares @ Rs. 375.1; Goldman Sachs Bank Europe Buy 3652525 Shares @ Rs. 375.1; Morgan Stanley Asia (Singap) Pte. Buy 3509289 Shares @ Rs. 375.1
- Manappuram: Morgan Stanley Asia (Singapore) Pte. Buy 6527614 Shares @ Rs. 291.65; Goldman Sachs Bank Europe Se Sell 6527614 Shares @ Rs. 291.65
- Anup: Hdfc Mutual Fund Sell 250788 Shares @ Rs. 1719.95; Hdfc Mutual Fund Buy 250000 Shares @ Rs. 1720

30.01.26

- Indiabulls: Societe Generale Sell 22216730 Shares @ Rs. 10.86
- Jinkushal Industries Ltd: Swyom India Alpha Fund Sell 193785 Shares @ Rs. 74.61

FII & DII INVESTMENT (Rs. Cr.)



DATE	FII CASH	DII	NET
26-Jan-26			0.0
27-Jan-26	-3068.5	8999.7	5931.2
28-Jan-26	480.3	3360.6	3840.9
29-Jan-26	-394.0	2638.8	2244.8
30-Jan-26	2251.4	-601.0	1650.3
Total	-730.8	14398.0	13667.2
MTD	-41,435.2	69,220.7	27785.5
YTD	-41435.2	69220.7	27785.5

F&O STOCKS TOP 10

BEST PERFORMERS

Sl. No.	Co. Name	Cl. Price	Cl. Price	Cl. Price Var(%)
		23.01.26	30.01.26	
1	ABB	4694.5	5551.0	18.2%
2	OIL	435.7	511.0	17.3%
3	POWERINDIA	16501.0	18852.0	14.2%
4	IDEA	9.9	11.1	12.1%
5	MAZDOCK	2301.8	2573.9	11.8%
6	MCX	2282.0	2515.0	10.2%
7	ADANIGREEN	772.8	851.3	10.2%
8	DELHIVERY	387.1	426.4	10.1%
9	ADANIENSOL	812.7	894.1	10.0%
10	BEL	410.7	449.3	9.4%

WORST PERFORMERS

Sl. No.	Co. Name	Cl. Price	Cl. Price	Cl. Price Var(%)
		23.01.26	30.01.26	
1	SYNGENE	543.8	474.0	-12.8%
2	HINDZINC	698.7	626.0	-10.4%
3	ASIANPAINT	2703.7	2431.0	-10.1%
4	GODREJCP	1240.4	1155.0	-6.9%
5	KPITTECH	1114.5	1047.0	-6.1%
6	MARUTI	15469.0	14600.0	-5.6%
7	LAURUSLABS	1016.4	966.1	-4.9%
8	JSWENERGY	477.7	458.0	-4.1%
9	NAUKRI	1300.9	1250.0	-3.9%
10	PHOENIXLTD	1726.5	1665.0	-3.6%



The index has decisively broken out of its prolonged consolidation range of 290–307, shifting the technical outlook from sideways to positive. Momentum indicators have turned supportive, with the weekly RSI registering a buy crossover and holding above the 50 mark, while the MACD continues to trade in positive territory. Chart patterns also point to a potential symmetrical triangle breakout, with a higher potential till 330–335 zone in the near term. support is seen at 300, followed by 290, while resistance is placed at 320 followed by 330.

CRB INDEX CHART

Brent Crude oil prices are likely to stay firm, supported by a weaker dollar outlook and mounting supply concerns. Rising tensions in the Middle East have injected a geopolitical risk premium, as the U.S. boosts military presence and warns Iran of further action over nuclear negotiations, raising fears of retaliation. The Strait of Hormuz, a vital oil transit route, is back in focus amid disruption risks. Prices also gained after the EIA reported an unexpected draw in U.S. crude inventories, signaling tighter supplies. Technically, support lies at \$65.60 (200-DMA), while resistance is seen at \$70 and \$73.



BRENT CRUDE OIL CHART

CORPORATE ACTION

DIVIDEND

Scrip Name	Ex-Date	CMP	Div. Amt	Div Yld(%)	Scrip Name	Ex-Date	CMP	Div. Amt	Div Yld(%)
BPCL	02-Feb-26	364.0	10.00	2.75	SIS	06-Feb-26	336.6	7.00	2.08
SIYSIL	02-Feb-26	522.3	3.00	0.57	RECLTD	06-Feb-26	364.4	4.60	1.26
METROBRAND	02-Feb-26	1051.6	3.00	0.29	NATIONALUM	06-Feb-26	384.7	4.50	1.17
SHAREINDIA	02-Feb-26	143.6	0.40	0.28	NTPC	06-Feb-26	355.8	2.75	0.77
LTFOODS	02-Feb-26	371.8	1.00	0.27	CONTROLPR	06-Feb-26	641.7	4.00	0.62
BALKRISIND	02-Feb-26	2305.9	4.00	0.17	HUDCO	06-Feb-26	191.7	1.15	0.60
GOPAL	02-Feb-26	300.5	0.35	0.12	SHARDACROP	06-Feb-26	1039.8	6.00	0.58
GPTINFRA	03-Feb-26	104.4	0.75	0.72	NESTLEIND	06-Feb-26	1331.5	7.00	0.53
VAIBHAVGBL	03-Feb-26	223.7	1.50	0.67	TRIVENI	06-Feb-26	374.2	1.50	0.40
GRSE	03-Feb-26	2765.7	7.15	0.26	INSECTICID	06-Feb-26	590.8	2.00	0.34
SYMPHONY	03-Feb-26	923.9	2.00	0.22	STEELCAS	06-Feb-26	184.8	0.45	0.24
COCHINSHIP	03-Feb-26	1659.9	3.50	0.21	MANBA	06-Feb-26	134.0	0.25	0.19
BIRET	03-Feb-26	352.8			MANAPPURAM	06-Feb-26	284.8	0.50	0.18
ANZEN	03-Feb-26				ACMESOLAR	06-Feb-26	226.2	0.20	0.09
ALLDIGI	04-Feb-26	899.0	30.00	3.34	B2BSOFT	06-Feb-26	34.2		
CRIZAC	04-Feb-26	251.5	8.00	3.18	CLEAN	06-Feb-26	860.8		
GILLETTE	04-Feb-26	8796.7	180.00	2.05	INDUSINVIT	06-Feb-26	121.6		
ITC	04-Feb-26	322.2	6.50	2.02	TCIEXP	06-Feb-26	539.5		
IEX	04-Feb-26	126.8	1.50	1.18	POWERGRID	09-Feb-26	256.4	3.25	1.27
GESHIP	04-Feb-26	1202.4	9.00	0.75	CONCOR	09-Feb-26	502.3	3.40	0.68
APCOTEXIND	04-Feb-26	372.4	2.50	0.67	APOLLOTYRE	10-Feb-26	492.1		
COROMANDEL	04-Feb-26	2291.9	9.00	0.39	AURIONPRO	10-Feb-26	903.8		
MASFIN	04-Feb-26	325.0	1.25	0.38	CAPINVIT	10-Feb-26	73.4		
KPITTECH	04-Feb-26	1042.5	2.25	0.22	PTL	10-Feb-26	40.4		
CARBORUNIV	04-Feb-26	786.6	1.50	0.19	AUSTERE	11-Feb-26	52.5	0.20	0.38
FLAIR	04-Feb-26	300.1	0.50	0.17	EMBASSY	11-Feb-26	434.9		
DOLATALGO	04-Feb-26	78.9	0.10	0.13	PAGEIND	11-Feb-26	32981.2		
PGHH	05-Feb-26	11781.8	195.00	1.66	REPCOHOME	12-Feb-26	403.6		
STYRENIX	05-Feb-26	1915.9	23.00	1.20	DYNAMATECH	13-Feb-26	8809.2		
MOIL	05-Feb-26	365.6	3.53	0.97	GOTHIPL	13-Feb-26	40.1		
LALPATHLAB	05-Feb-26	1408.2	3.50	0.25	MRF	13-Feb-26	132166.7		
GAIL	05-Feb-26	167.2			ROUTE	13-Feb-26	594.6		
SUNPHARMA	05-Feb-26	1595.0			SBCL	13-Feb-26	424.3		
ACCELYA	06-Feb-26	1289.9	45.00	3.49	IRCTC	20-Feb-26	623.1		
QUESS	06-Feb-26	208.2	5.00	2.40	NIRLON	20-Feb-26	499.8		

CORPORATE ACTION

BUYBACK

Company	Buyback Price (Rs.)	Buyback Size (Rs. Cr.)	Board Meeting Date	Record Date	Open Date	Close Date	CMP (Rs.)
Tender Offer							
Matrimony.Com	655	59	15-Dec-25	30-Jan-26			517.7
Go Fashion (India)	460	65	29-Jan-26	09-Feb-26			387.3
Puretrop Fruits	200	22	12-Jan-26				180.4

BONUS ISSUE

Company	Board Meeting Date	Ratio	Record Date
Axita Cotton	05-Jan-26	1:10	13-Feb-26
Delphi World Money	14-Nov-25	2:1	
Bazel International	26-Dec-25	1:1	
Riddhi Steel and Tube	01-Jan-26	1:2	
Silver Touch Tech	16-Jan-26	1:1	
LKP Finance	19-Jan-26	4:1	
Frontier Springs	22-Jan-26	2:1	
Accedere	28-Jan-26	1:10	
eClerx Services	28-Jan-26	1:1	
Macfos	28-Jan-26	1:10	
Cupid	29-Jan-26	4:1	
B2B Software Tech	30-Jan-26	1:2	
Metropolis Healthcare	04-Feb-26		

RIGHTS ISSUE

Company	Board Meeting Date	Size (Rs. Cr.)	Ratio	Issue Price (Rs.)	Record Date	Open Date	Close Date

CORPORATE ACTION

STOCK SPLIT/ CONSOLIDATION

Company	Board Meeting Date	Ratio	Record Date
Omega Interactive Technologies	08-Dec-25	From Rs. 10/- to Rs. 1/-	06-Feb-26
Titan Bio-Tech	29-Nov-25	From Rs. 10/- to Rs. 2/-	20-Feb-26
Fynx Capital	07-Nov-25	From Rs. 10/- to Rs. 1/-	
Delphi World Money	14-Nov-25	From Rs. 10/- to Rs. 2/-	
Hindusthan Urban Infra.	29-Dec-25	From Rs. 10/- to Rs. 2/-	
Meera Industries	02-Jan-26	From Rs. 10/- to Rs. 5/-	
Sri Adhikari Brothers Television Network	06-Jan-26	From Rs. 10/- to Rs. 1/-	
TANFAC Industries	09-Jan-26	From Rs. 10/- to Rs. 5/-	
Angel One	15-Jan-26	From Rs. 10/- to Rs. 1/-	
Silver Touch Tech	16-Jan-26	From Rs. 10/- to Rs. 2/-	
Varvee Global	16-Jan-26	From Rs. 10/- to Rs. 5/-	
V2 Retail	03-Feb-26		

OPEN OFFER

Company	Board Meeting	Stake	No. of Shares	Offer Price	Acquirer	Open Date	Close Date
Aadhar Housing Finance	08-Aug-25	26.00%	11,35,25,761	470	BCP Asia II Holdco VII Pte. & PAC	02-Feb-26	13-Feb-26
Manappuram Finance	05-Apr-25	26.00%	24,42,27,387	236	BC Asia Investments XXV & PAC		
Castrol India	24-Dec-25	26.00%	25,71,71,820	194.04	Motion JVCo, Stonepeak Motion Holdco & PAC		
Federal-Mogul Goetze (I)	23-Feb-22	25.02%	1,39,16,676	275	Pegasus Holdings III, LLC		
Sammaan Capital	17-Oct-25	26.00%	34,17,54,286	139	Avenir Investment RSC & PAC		
RBL Bank	18-Oct-25	26.00%	41,55,86,443	280	Emirates NBD Bank		
Indo Borax & Chemicals	30-Dec-26	26.00%	83,43,400	256.3	Zenrock Chemicals & PAC		
Stylam Industries	09-Jan-26	26.00%	44,06,496	2250	Aica Kogyo Company		
ADC India Communications	22-Jan	26.00%	11,96,000	1,233.59	Amphenol Corporation		

CORPORATE ACTION

Anchor IPO Lockin

Company	Listing Date	Lock-in Date (50%)	Share Release	Lock-in Date (50%)	Share Release	Issue Price (Rs.)
Studds Accessories	07-Nov-25	04-Dec-25	11,67,915	02-Feb-26	11,67,921	585
Lenskart Solutions	10-Nov-25	05-Dec-25	4,06,51,171	03-Feb-26	4,06,51,241	402
Billionbrains Garage Venture	12-Nov-25	09-Dec-25	14,92,26,759	07-Feb-26	14,92,26,764	100
Pine Labs	14-Nov-25	11-Dec-25	3,69,79,473	09-Feb-26	3,69,79,513	221
Emmvee Photovoltaic Powe	18-Nov-25	12-Dec-25	3,00,69,116	11-Feb-26	3,00,69,133	217
Physicswallah	18-Nov-25	13-Dec-25	7,16,90,355	11-Feb-26	7,16,90,378	109
Tenneco Clean Air India	19-Nov-25	16-Dec-25	1,36,02,002	14-Feb-26	1,36,02,028	397
Fujiyama Power Systems	20-Nov-25	17-Dec-25	54,14,471	15-Feb-26	54,14,476	228
Capillary Technologies India	21-Nov-25	18-Dec-25	34,13,995	16-Feb-26	34,14,006	577
Excelsoft Technologies	26-Nov-25	23-Dec-25	62,49,998	21-Feb-26	62,50,001	120
Sudeep Pharma	28-Nov-25	25-Dec-25	22,63,907	23-Feb-26	22,63,916	593
Meesho	10-Dec-25	06-Jan-26	10,98,89,227	07-Mar-26	10,98,89,297	111
Aequs	10-Dec-25	06-Jan-26	1,66,90,131	07-Mar-26	1,66,90,131	124
Vidya Wires	10-Dec-25	06-Jan-26	63,46,251	07-Mar-26	63,46,252	52
Wakefit Innovations	15-Dec-25	09-01-2026	1,48,71,795	10-03-2026	1,48,71,795	195
Corona Remedies	15-Dec-25	09-01-2026	9,17,402	10-03-2026	9,17,402	1062
Park Medi World	17-Dec-25	13-01-2026	85,18,517	14-03-2026	85,18,519	162
Nephrocare Health Services	17-Dec-25	13-01-2026	28,28,959	14-03-2026	28,28,960	460
ICICI Prudential AMC	19-Dec-25	15-Jan-26	69,78,651	16-Mar-26	69,78,652	2165
KSH International	23-Dec-25	17-Jan-26	27,73,435	18-Mar-26	27,73,439	384
Gujarat Kidney & Super Spec	30-Dec-25	24-Jan-26	43,86,560	25-Mar-26	43,86,560	114

GLOBAL ECONOMIC CALENDER

Date	Curr.	Event	Forecast	Previous
02-Feb-26	JPY	au Jibun Bank Manufacturing PMI (Jan)	51.5	50
02-Feb-26	CNY	Caixin Manufacturing PMI (MoM) (Jan)		50.1
02-Feb-26	INR	S&P Global Manufacturing PMI (Jan)	56.8	55
02-Feb-26	GBP	Nationwide HPI (YoY) (Jan)		0.60%
02-Feb-26	EUR	HCOB Eurozone Manufacturing PMI (Jan)	49.4	48.8
02-Feb-26	GBP	S&P Global Manufacturing PMI (Jan)	51.6	50.6
02-Feb-26	USD	ISM Manufacturing PMI (Jan)		47.9
04-Feb-26	JPY	au Jibun Bank Services PMI (Jan)	53.4	51.6
04-Feb-26	CNY	Caixin Services PMI (Jan)		52
04-Feb-26	INR	S&P Global Services PMI (Jan)	59.3	58
04-Feb-26	EUR	CPI (YoY) (Jan)		1.90%
04-Feb-26	EUR	PPI (YoY) (Dec)		-1.70%
04-Feb-26	USD	ADP Nonfarm Employment Change (Jan)		41K
04-Feb-26	USD	ISM Non-Manufacturing PMI (Jan)		54.4
05-Feb-26	EUR	Retail Sales (YoY) (Dec)		2.30%
05-Feb-26	GBP	BoE Interest Rate Decision (Feb)	3.75%	3.75%
05-Feb-26	EUR	ECB Interest Rate Decision (Feb)		2.15%
05-Feb-26	USD	Initial Jobless Claims		209K
06-Feb-26	JPY	Household Spending (YoY) (Dec)		2.90%
06-Feb-26	INR	Interest Rate Decision		5.25%
06-Feb-26	JPY	Coincident Indicator (MoM) (Dec)		-1.00%
06-Feb-26	GBP	Halifax House Price Index (YoY) (Jan)		0.30%
06-Feb-26	USD	Nonfarm Payrolls (Jan)		50K
06-Feb-26	USD	Unemployment Rate (Jan)		4.40%
06-Feb-26	USD	Michigan Consumer Sentiment (Feb)		56.4

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